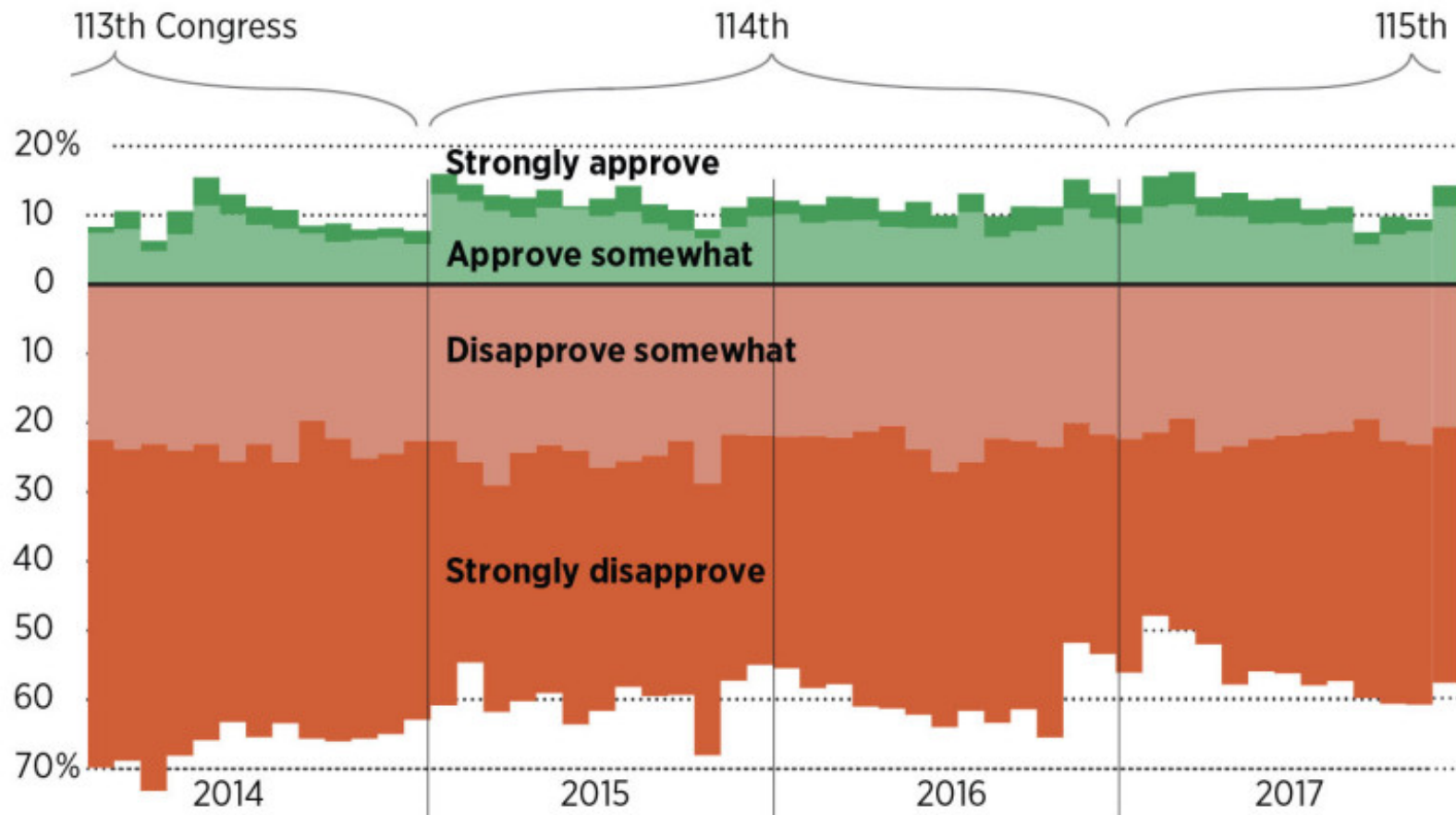


November 2018 Elections



Sentiment Toward 115th at Typical Levels

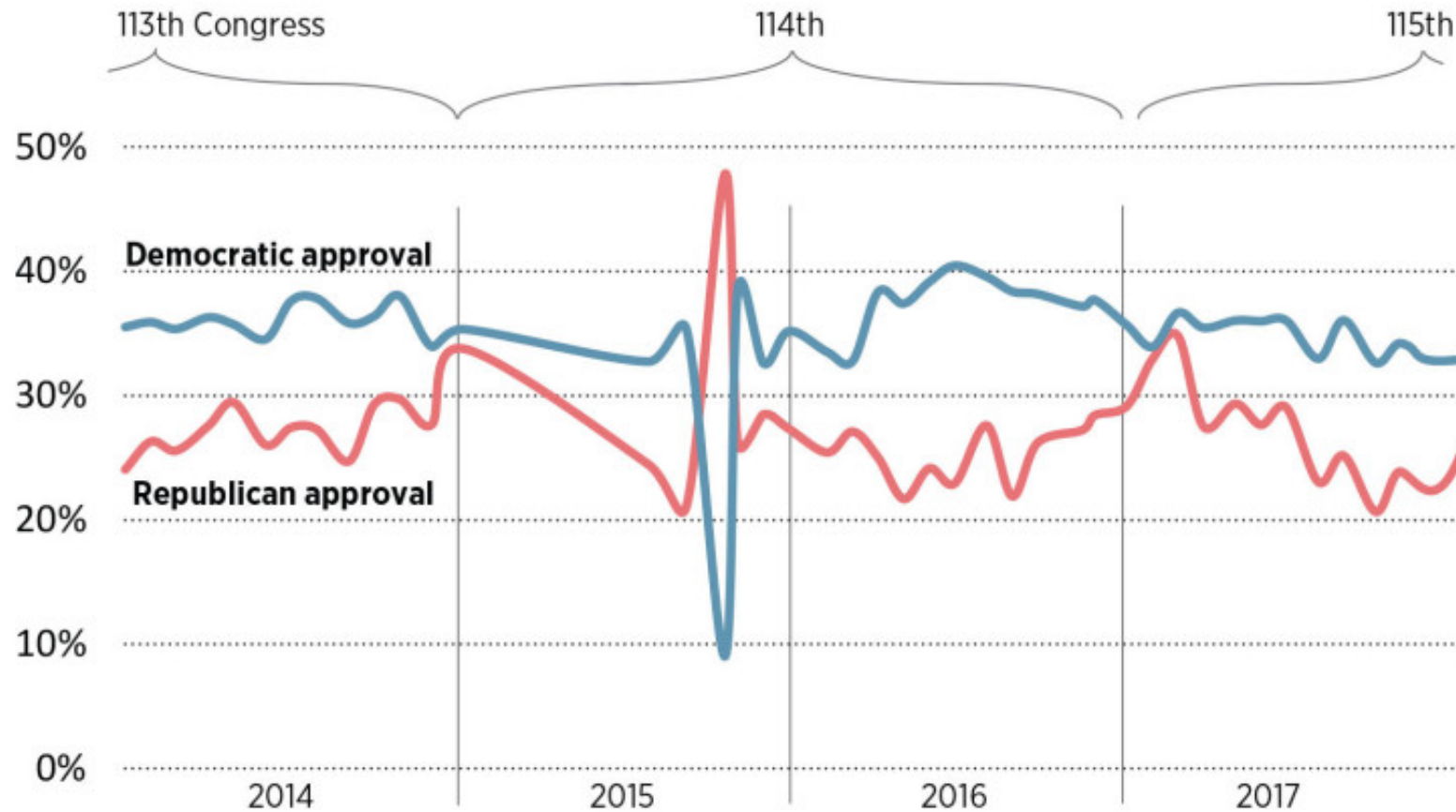
Approval of Congress is typically low and the current 14 percent rating is within the 6 to 16 percent range of recent years.



Source: The Economist/YouGov polling

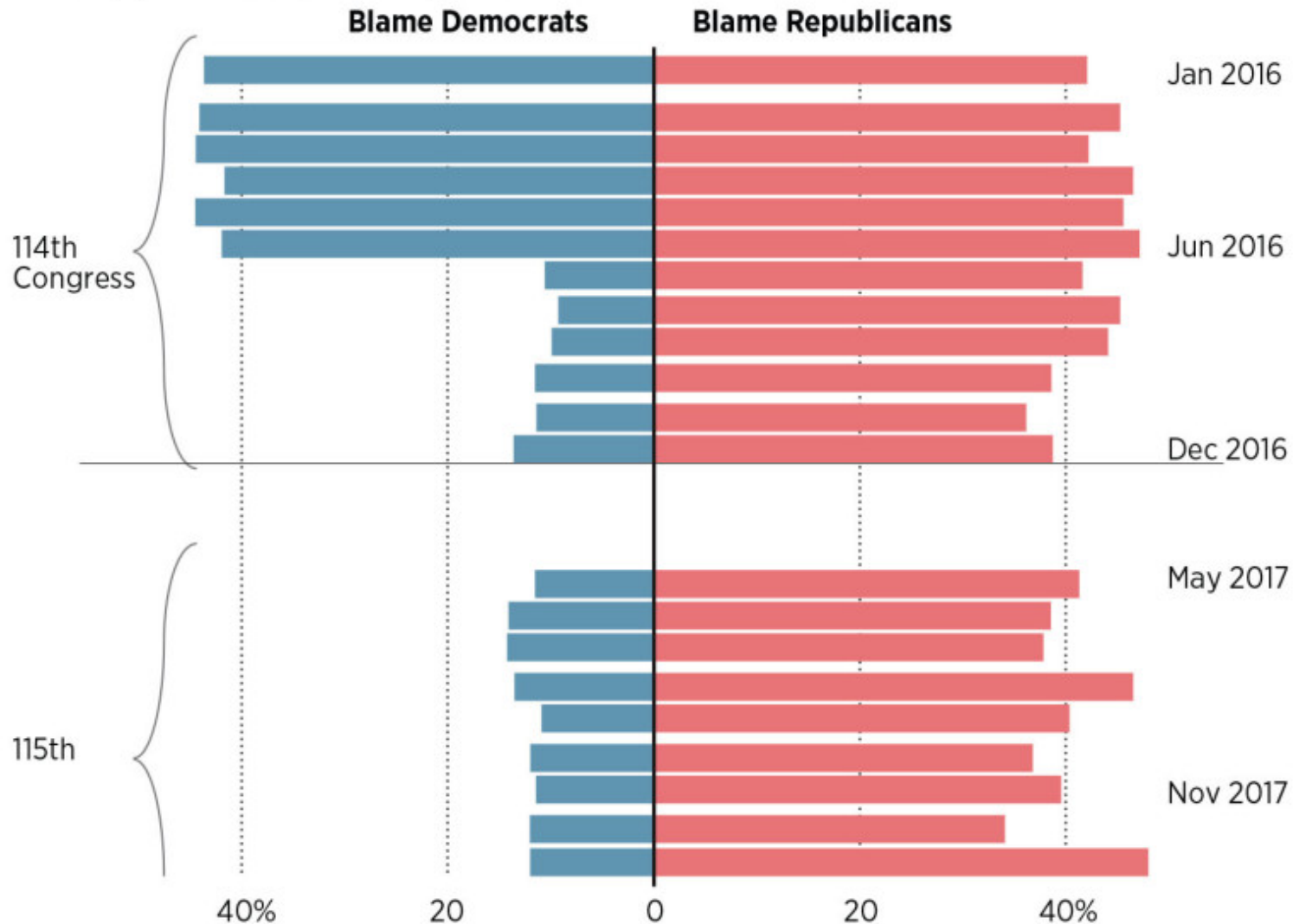
Democrats Viewed More Favorably Than Republicans

While both parties in Congress earn more negative than positive sentiment, the public has generally favored Democrats. A notable exception came after an October 2015 move by Democrats to block immigration legislation.



GOP Gets Blamed for Things Not Getting Done

With a notable shift in July 2016, more of those polled say it is Republicans who hold up productivity in Congress.





The House of Representatives

- GOP holds very favorably-drawn districts
 - Some states could be redrawn
 - Pennsylvania WILL be
- Need to flip 24 seats to take control
 - Targeting GOP-held districts Clinton won (23 seats)
- Record number of GOP retirements
 - 41 and counting



The House of Representatives

- Special Elections
 - Pennsylvania (18)
 - Strong Democratic challenger
 - Ohio (12)
 - Arizona (8)



The House of Representatives

- Some potential pick ups
 - CA Darrell Issa (49) and Edward Royce (39)
 - IL Peter Roskam (6) and IL Mike Bost (12)
 - MI Mike Bishop (8) and MI Open Seat (11)
 - NJ Open Seat (11)
 - TX John Culberson (7)
 - WA Open Seat (8)

What Will Happen?





The Senate

- Currently 51 Republicans; 49 Democrats
- Democrats need net 2 seats to take control
- GOP has edge
 - 8 GOP seats up
 - 26 Democrats (10 in states Trump won)
- What could go wrong for GOP



What Could Go Wrong

- Sub-par Candidates
 - Kelli Ward and Joe Arpaio (Arizona)
- Less money
 - North Dakota (\$571,000 vs. \$6 million)
 - Montana (less than \$500,000)
 - Indiana and West Virginia



Most Vulnerable Senate Seats

- Republican Seats
 - Dean Heller (Nevada)
 - Open seat in Arizona
 - Tennessee – will Corker return?
- Democratic seats
 - Joe Manchin (West Virginia)
 - Heidi Heitkamp (North Dakota)
 - Joe Donnelly (Indiana)
 - Claire McCaskill (Missouri)
 - Bill Neslon (Florida)
 - Tammy Baldwin (Wisconsin)

What Will Happen?

