Foreign Retaliation Against U.S. Manufacturing Stemming from Section 232 Tariffs¹

Canada

Updated Notification

Date of Retaliation: July 1

Annual U.S. Export Value Impacted: About \$12.8 billion (C\$16.6 billion)

Type of Retaliation: 25% tariffs on steel products and 10% tariffs on aluminum

and other products

Products Covered

On June 29, Canada issued its <u>final list</u> of imports from the United States on which retaliation would be imposed, modifying its <u>preliminary list</u>. The final list includes:

- Steel and steel products, including pipe, tube, bars and rods
- Parts of iron and steel for barbecues, stoves, appliances
- Aluminum products, including doors, windows and frames, reservoirs, tanks and vats, aerosol containers, cans, containers for compressed/liquified gas
- Processed foods, including yogurt, coffee, confectionary products, prepared foods, orange juice, mayonnaise, ketchup, soups, soy sauce, waters and whiskies
- Consumer goods, including shaving cream, dishwasher detergents, soaps, manicure preparations, hair lacquers, room perfumes, candles, tablecloths, mowers, sleeping bags, mattresses, pens
- Boats, including sailboats and motor boats
- Chemicals, including insecticides, fungicides and herbicides
- Plywood, toilet paper, paper towels and other paper products

China

Official Notification

<u>Date of Retaliation</u>: April 2 Annual U.S. Export Value Impacted: \$2.75 billion

Type of Retaliation: 25% tariffs on pork and aluminum scrap and 15% tariffs

on other products

Products Covered:

- Seamless tubes, pipes and hollow profiles of iron and steel
- Aluminum waste and scrap
- Denatured ethyl alcohol
- Grape wine
- Pork products
- Fresh fruit, dried fruits and nuts
- Ginseng roots

¹ Note that specific products impacted, by tariff category, are identified if public, in the "official notification" link.

^{***}Updated June 5 with Mexican retaliation information

^{***}Updated June 20 with new June 22 date for EU retaliation

^{***}Updated June 25 with Indian retaliation information

^{***}Updated June 29 with final Canadian retaliation list

^{***}Updated July 5 with new Aug. 4 date for Indian retaliation and July 5 for additional Mexican retaliation

- Apples and almonds apples, cherries, walnuts, almonds, strawberries, watermelon, grapes
- Sparkling wine

European Union

Official Notification:

<u>Date of Retaliation</u>: June 22 for initial list

Annual U.S. Export Value Impacted: \$3.2 billion initially; an additional nearly \$4 billion if WTO

rules in EU favor

Type of Retaliation: Tariffs of 25%-50% for initial list, tariffs of 10%-25% for

second list

Products Covered:

Iron and steel (pallets, flat-rolled steel, nuts, wire, tubes and pipes (25% tariff)

- Aluminum (plates, sheets and strip) (25% tariff)
- Products of iron and steel including cooking ware (25% tariff)
- Make-up, manicure and pedicure preparations (25% tariff)
- Motor boats, sailboats, yachts, row boats and canoes (25% tariff)
- Motorcycles (25% tariff)
- Textiles, apparel and footwear (t-shirts, jeans, cotton pants and trousers, shoes, bedlinen) (25% tariff)
- Playing cards (10% tariff)
- Bourbon and whiskey (25% tariff)
- Corn and rice (25% tariff)
- Cranberries and cranberry juice, peanut butter, orange juice (25% tariff)
- Kidney beans and sweetcorn (25% tariff)
- Tobacco (tobacco from leaves, water-pipe tobacco, cigarettes and cigars) (25% tariff)

India

Official Notice

<u>Date of Retaliation</u>: Aug. 4 <u>Amount of U.S. Export Value Impacted</u>: \$1.4 billion

Type of Retaliation: Tariffs of 10%-50%

Products Covered:

- Motorcycles (50% tariff)
- Other goods vehicles, with spark-ignition internal combustion piston engine (50%)
- Iron and steel (flat-rolled steel, plates and sheets, tanks and drums, screws, bolts and nuts, springs) (15% tariff)
- Phosphoric and boric acid (10 to 15% tariff)
- Chickpeas and lentils (10% tariffs)
- Nuts (10 to 20% tariffs)
- Apples (25% tariffs)

Japan

Official Notice

<u>Date of Retaliation</u>:

Amount of Retaliation:

Type of Retaliation:

Not specified
Up to \$1.9 billion
Not specified

Products Covered:

<u>Mexico</u>

Official Notice + Retaliation List Unofficial English Translation of List

Date of Retaliation: June 6 for most; agricultural and other tariffs on July 5

Amount of Retaliation: Approximately \$3 billion Type of Retaliation: Tariffs of 7% to 25%

Products Covered:

Aluminum furniture and household (15%)

- Cheese products, included fresh and grated (20-25%)
- Fans (10%)
- Food preparations (15%)
- Lamps and lighting fixtures (15%)
- Pork and ham products (15-20%)
- Metal furniture (7%)
- Motor boats, except for outboard motor (15%)
- Steel, including hot and cold rolled, plate, galvanized and various rods, bars and pipes (25%)
- Tennessee or bourbon whiskey (25%)
- Apples (20%)
- Cranberries (20%)
- Potatoes (20%)

Russia

Official Notice

<u>Date of Retaliation:</u>

<u>Amount of Retaliation:</u>

Type of Retaliation:

Not specified

Nearly \$3.2 billion

Not specified

Products Covered:
Not specified

Turkey

Official Notice

<u>Date of Retaliation</u>: June 21 Amount of U.S. Export Value Impacted: \$1.1 billion

Type of Retaliation: Tariffs of 5%-50%

Products Covered:

- Coal, coke, and petroleum coke
- Beauty or make-up preparations, including sunscreen
- Poly vinyl chloride
- Polyamides
- Certain articles of plastics
- Fuel wood
- Paper, uncoated paper, kraft liner board and paperboard
- Structures and parts of structures of iron and steel
- Centrifugal pumps
- Machines and mechanical appliances

- Motor cars and vehicles for the transport of people
- Apparatus based on use of x-rays
- Nuts
- Rice
- Food preparations
- Undenatured ethyl alcoholUnmanufactured tobacco